

# Risk Tolerance Profile Report for Mr. John McClient III

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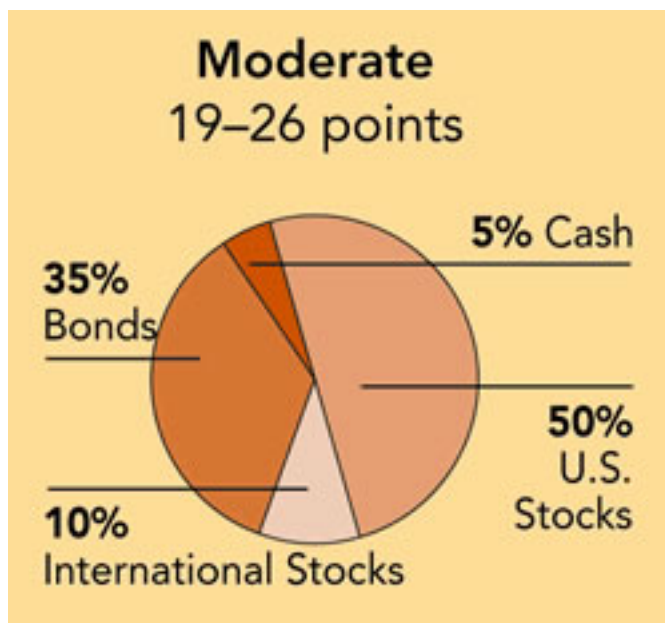
# Risk Tolerance Profile

## Your Investing Style

Based on the answers to your questionnaire, your score is **21** and you are a **Moderate** investor.

The investor types in this questionnaire are allocation suggestions based on your risk tolerance, age, and the number of years left until you retire. They are designed for retirement planning and assume that you have enough other income to meet your short-term needs. Your financial advisor may have different recommendations for you, based upon your complete financial situation. To tailor an investment program that's right for you, enlist the help of your financial advisor, if possible.

## Sample Allocation



### What your score means:

Although you understand risk and know that some risk is inevitable, you may prefer a more moderate investment mix of 10% international stocks, 50% U.S. stocks, 35% bonds, and 5% cash.

### IMPORTANT LEGAL INFORMATION:

This is an educational tool designed to provide you with feedback based on the information that you input and is not intended as investment advice. This is not a recommendation to buy or sell any particular product or security or a definitive answer to your personal financial situation. For a thorough analysis of your financial situation, please contact your financial adviser. These results are hypothetical only and do not reflect any particular financial vehicle. Some financial vehicles have charges, fees, and expenses that are not reflected in the results shown, and the impact of state and local taxes also are not included. If such costs were reflected, the amounts available for distribution would be lower.